

## **NOTICE OF ELECTION**

### **TO THE QUALIFIED ELECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 42, AND TO ALL OTHER INTERESTED PERSONS:**

Notice is hereby given that an election will be held on the 1st day of May, 2021, between the hours of 7:00 a.m. and 7:00 p.m., at the locations listed in Attachment B, for the purpose of voting upon the following propositions:

#### **PROPOSITION A**

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 42 BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM PRINCIPAL AMOUNT OF \$18,345,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OVER A PERIOD OR PERIODS NOT EXCEEDING THE MAXIMUM NUMBER OF YEARS AUTHORIZED BY LAW FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, LEASING OR OPERATING A WATERWORKS SYSTEM, A SURFACE WATER SYSTEM, A SANITARY SEWER SYSTEM, AND A DRAINAGE AND STORM SEWER SYSTEM FOR SAID DISTRICT, AND ADDITIONS, EXTENSIONS, AND IMPROVEMENTS THERETO, AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE, AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE, OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, LEASING, OR OPERATION OF SUCH WATERWORKS SYSTEM, SURFACE WATER SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE AND STORM SEWER SYSTEM, AND ADDITIONS, EXTENSIONS, AND IMPROVEMENTS THERETO, AND FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO, AND SUCH EXPENSES AS ARE INCIDENTAL TO THE ORGANIZATION, ADMINISTRATION, AND FINANCING OF THE DISTRICT WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) CHAPTERS 49 AND 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO; SAID BONDS, IF AUTHORIZED, TO BE ISSUED IN ADDITION TO THE REMAINING \$1,215,000 AUTHORIZED BUT UNISSUED UNLIMITED TAX AND REVENUE BONDS APPROVED PURSUANT TO THE ELECTIONS HELD ON JANUARY 20, 1979; PROVIDED THAT IF THIS PROPOSITION IS NOT APPROVED, THE DISTRICT SHALL CONTINUE TO BE AUTHORIZED TO ISSUE THE REMAINING \$1,215,000 AUTHORIZED BUT UNISSUED UNLIMITED TAX AND REVENUE BONDS APPROVED PURSUANT TO THE ELECTION HELD JANUARY 20, 1979, WITH SUCH BONDS VALIDATED AND REAUTHORIZED TO BE ISSUED?

In accordance with Section 1251.052(b) of the Texas Government Code, as amended, the Board has prepared a voter information document (“VID”) for the above proposition. A copy of the VID is attached to this Notice as Attachment C. The data provided in the VID is based upon certain assumptions, and contains estimates based thereon. To the extent that such assumptions are not realized, the data may

vary substantially from the estimates provided in the VID. Such data and related estimates shall not be considered part of the bond proposition to be submitted to the voters, or a contract with such voters, and shall not be considered as a limitation on the District's authority to levy, assess and collect a tax sufficient to pay the principal of and interest on the bonds that is unlimited as to rate or amount pursuant to the Constitution and general laws of the State of Texas.

The election is being held pursuant to an order adopted by the Board of Directors of the District on January 7, 2021, a copy of which is available in the office of the District at 1980 Post Oak Boulevard, Suite 1380, Houston, Texas. The Montgomery County Election Administrator shall appoint the presiding judge and clerks. The early voting ballot board shall be appointed by the Montgomery County Election Administrator.

The clerk for early voting shall be the Montgomery County Election Administrator, and the places at which such early voting shall be conducted are listed in Attachment B attached hereto. The early voting clerk's email address at which the early voting clerk may receive applications for ballot by mail is [election.ballot@mctx.org](mailto:election.ballot@mctx.org). The early voting clerk's mailing address to which ballot applications and ballots to be voted by mail shall be sent is Elections Administrator of Montgomery County, P. O. Box 2646, Conroe, Texas 77305-2646.

Early voting by personal appearance shall occur on each day beginning Monday, April 19, 2021, through Tuesday, April 27, 2021, that is not an official State holiday. The early voting schedule shall be between the hours and at the locations listed in Attachment A.

Oral assistance in Spanish is available by contacting the Montgomery County Election Administrator.

BY ORDER OF THE BOARD OF DIRECTORS  
MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 42

EXHIBIT A – Revised 4/13/2021  
 Montgomery County  
 May 1, 2021 Joint Election  
 Early Voting Polling Locations and Times

April 19 – 24	Monday	–	Saturday	8:00 am	–	5:00 pm
April 26 – 27	Monday	–	Tuesday	7:00 am	–	7:00 pm

Polling Location <i>Sitio de Votación</i>	Address <i>Dirección</i>	Room <i>Sala</i>
<b>Lee G. Alworth Building</b> (Main Early Voting Polling Place <i>Sitio Principal Electoral de Votación Adelantada</i> )	207 West Phillips Street Conroe 77301	First Floor <i>Primer Piso</i>
<b>Magnolia Event Center</b>	11659 FM 1488 Magnolia 77354	LGI 2 <i>LGI 2</i>
<b>South County Community Center</b>	2235 Lake Robbins Drive The Woodlands 77380	Room 102 <i>Sala 102</i>
<b>North Montgomery County Community Center</b>	600 Gerald Street Willis 77378	Community Room 102/103 <i>Sala Comunitaria 102/103</i>
<b>Lone Star Community Center</b>	2500 Lone Star Parkway Montgomery 77356	Community Room 103/104 <i>Sala Comunitaria 103/104</i>
(Special Forms of Early Voting and Ballot by Mail only: <i>(Formas Especiales de Votación Adelantada, y Boleta por Correo solamente:)</i> <b>Election Central</b>	9159 Airport Road Conroe 77303	Lobby <i>Vestíbulo</i>

**EXHIBIT B – Revised 4/13/2021**  
**Montgomery County**  
**May 1, 2021 Joint Election**  
**Election Day Consolidated Precincts with Elections**

Code	Consolidated County Election Precincts*	Polling Location	Room	Room (Spanish)	Elections	
A	1, 22, <b>23</b> , 43, 50, 57, 85	North Montgomery County Community Center 600 Gerald Street, Willis 77378	Community Room 102/103	Sala Comunitaria 102/103	City of Willis	
B	<b>40</b>	Cryar Intermediate School 2375 Montgomery Park Boulevard, Conroe 77304	Gym	Gimnasio	Montgomery ISD MC MUD 42	
C	05, 09, 11, <b>19</b> , 38, 39, 63, 72, 77	Montgomery City Hall 101 Old Plantersville Road, Montgomery 77316	Council Chambers	Cámara del Consejo	Montgomery ISD City of Montgomery	Magnolia ISD MC MUD 160
D	03, 06, 13, 18, 28, 29, 30, 34, 61, 66, 69, 74, 76, 81, 89, 90, 91, <b>97</b> , 99	Magnolia Event Center 11659 FM 1488, Magnolia 77354	LGI 2	LGI 2	Magnolia ISD Montgomery ISD	
E	<b>65</b>	J. L. Lyon Elementary School 27035 Nichols Sawmill Road, Magnolia 77355	Gym	Gimnasio	Magnolia ISD	
F	24, <b>31</b> , 33, 62	Shenandoah Municipal Complex 29955 I-445 North, Shenandoah 77381	Council Chambers	Camara del Consejo	City of Shenandoah	
G	68, <b>80</b> , 92	Imperial Oaks Recreation Center 31110 Imperial Oaks Boulevard, Spring 77386	POA Clubroom	Salon del Club POA	Rayford Road MUD	
H	14, <b>15</b> , 25, 36	Cornerstone Church 100 Mosswood Drive, Conroe 77302	Children's Room	Cuarto de Niños	East Plantation UD River Plantation MUD MC MUD 140	MC MUD 163 MC MUD 186 MC MUD 191

Please note that Election Day polling places are subject to change.  
A voter must be registered to vote in, and reside in, a political subdivision to be eligible to vote in its election.

\*Polling Place Precinct in Bold

# Montgomery County Elections

## Exhibit B

Report Time:3/3/2021 11:13:07 AM

### School District

Magnolia Independent School District					
PCT	Polling Location	Suspense	Active	Total	PCT
*03	Magnolia Event Center	216	2,964	3,180	*03
*06	Magnolia Event Center			0	*06
*09	City of Montgomery City Hall		3	3	*09
*13	Magnolia Event Center	118	3,044	3,162	*13
18	Magnolia Event Center	270	4,835	5,105	18
*28	Magnolia Event Center	49	1,124	1,173	*28
29	Magnolia Event Center	201	4,981	5,182	29
*30	Magnolia Event Center	85	2,769	2,854	*30
*34	Magnolia Event Center	22	517	539	*34
*61	Magnolia Event Center			0	*61
65	J. L. Lyon Elementary School	215	5,249	5,464	65
*66	Magnolia Event Center	81	1,818	1,899	*66
*69	Magnolia Event Center			0	*69
74	Magnolia Event Center	152	2,523	2,675	74
*76	Magnolia Event Center	125	3,229	3,354	*76
*81	Magnolia Event Center	54	1,090	1,144	*81
*89	Magnolia Event Center	195	4,622	4,817	*89
*90	Magnolia Event Center	6	80	86	*90
*91	Magnolia Event Center	68	1,976	2,044	*91
97	Magnolia Event Center	104	3,190	3,294	97
		<b>1,961</b>	<b>44,014</b>	<b>45,975</b>	<b>20</b>

\* Jurisdiction Occupies only a part of the Precinct

# Montgomery County Elections

## Exhibit B

Report Time:3/3/2021 11:13:07 AM

Montgomery Independent School District					
PCT	Polling Location	Suspense	Active	Total	PCT
*05	City of Montgomery City Hall		10	10	*05
*09	City of Montgomery City Hall	74	1,849	1,923	*09
11	City of Montgomery City Hall	100	2,032	2,132	11
19	City of Montgomery City Hall	161	3,762	3,923	19
*30	Magnolia Event Center	7	157	164	*30
38	City of Montgomery City Hall	227	5,510	5,737	38
*39	City of Montgomery City Hall	163	4,810	4,973	*39
*40	Cryar Intermediate School			0	*40
63	City of Montgomery City Hall	288	5,287	5,575	63
72	City of Montgomery City Hall	105	4,062	4,167	72
*76	Magnolia Event Center	13	389	402	*76
*77	City of Montgomery City Hall	152	4,108	4,260	*77
*89	Magnolia Event Center	7	8	15	*89
*90	Magnolia Event Center	112	3,327	3,439	*90
*91	Magnolia Event Center	3	100	103	*91
*99	Magnolia Event Center	6	67	73	*99
		<b>1,418</b>	<b>35,478</b>	<b>36,896</b>	<b>16</b>

# Montgomery County Elections

## Exhibit B

Report Time:3/3/2021 11:13:07 AM

### City

City of Montgomery					
PCT	Polling Location	Suspense	Active	Total	PCT
*09	City of Montgomery City Hall			0	*09
*19	City of Montgomery City Hall	44	640	684	*19
*38	City of Montgomery City Hall	15	568	583	*38
*39	City of Montgomery City Hall	10	153	163	*39
		<b>69</b>	<b>1,361</b>	<b>1,430</b>	<b>4</b>

City of Shenandoah					
PCT	Polling Location	Suspense	Active	Total	PCT
*24	Shenandoah Municipal Complex	39	292	331	*24
*31	Shenandoah Municipal Complex	107	2,194	2,301	*31
*33	Shenandoah Municipal Complex			0	*33
*62	Shenandoah Municipal Complex			0	*62
		<b>146</b>	<b>2,486</b>	<b>2,632</b>	<b>4</b>

City of Willis					
PCT	Polling Location	Suspense	Active	Total	PCT
*01	North Montgomery County Community Center	68	895	963	*01
*22	North Montgomery County Community Center	63	508	571	*22
*23	North Montgomery County Community Center	78	1,062	1,140	*23
*43	North Montgomery County Community Center		2	2	*43
*50	North Montgomery County Community Center	5	26	31	*50
*57	North Montgomery County Community Center			0	*57
*85	North Montgomery County Community Center	1	90	91	*85
		<b>215</b>	<b>2,583</b>	<b>2,798</b>	<b>7</b>

\* Jurisdiction Occupies only a part of the Precinct

# Montgomery County Elections

## Exhibit B

Report Time:3/3/2021 11:13:07 AM

### Municipal Utility District

East Plantation Utility District					
PCT	Polling Location	Suspense	Active	Total	PCT
*15	Cornerstone Church	51	1,144	1,195	*15
		<b>51</b>	<b>1,144</b>	<b>1,195</b>	<b>1</b>

Montgomery County Municipal Utility District 042					
PCT	Polling Location	Suspense	Active	Total	PCT
*40	Cryar Intermediate School	33	611	644	*40
		<b>33</b>	<b>611</b>	<b>644</b>	<b>1</b>

Montgomery County Municipal Utility District 140					
PCT	Polling Location	Suspense	Active	Total	PCT
*14	Cornerstone Church			0	*14
				<b>0</b>	<b>1</b>

Montgomery County Municipal Utility District 160					
PCT	Polling Location	Suspense	Active	Total	PCT
*38	City of Montgomery City Hall		2	2	*38
			<b>2</b>	<b>2</b>	<b>1</b>

Montgomery County Municipal Utility District 163					
PCT	Polling Location	Suspense	Active	Total	PCT
*25	Cornerstone Church			0	*25
*36	Cornerstone Church		2	2	*36
			<b>2</b>	<b>2</b>	<b>2</b>

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# Montgomery County Elections

## Exhibit B

Report Time:3/3/2021 11:13:07 AM

Montgomery County Municipal Utility District 186					
PCT	Polling Location	Suspense	Active	Total	PCT
*14	Cornerstone Church			0	*14
				0	1

Montgomery County Municipal Utility District 191					
PCT	Polling Location	Suspense	Active	Total	PCT
*36	Cornerstone Church			0	*36
				0	1

Rayford Road Municipal Utility District					
PCT	Polling Location	Suspense	Active	Total	PCT
*68	Imperial Oaks Recreation Center	132	2,641	2,773	*68
*80	Imperial Oaks Recreation Center	128	3,452	3,580	*80
*92	Imperial Oaks Recreation Center	47	862	909	*92
		307	6,955	7,262	3

River Plantation Municipal Utility District					
PCT	Polling Location	Suspense	Active	Total	PCT
*15	Cornerstone Church	75	1,632	1,707	*15
		75	1,632	1,707	1

\* Jurisdiction Occupies only a part of the Precinct

**VOTER INFORMATION**  
**MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 42**

Montgomery County Municipal Utility District No. 42 (the “District”) will hold a bond election on Saturday, May 1, 2021, for voting on the following proposition:

**Language to Appear on Ballot**

THE ISSUANCE OF \$18,345,000 IN BONDS AND THE LEVY OF AD VALOREM TAXES SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS (WATER, SANITARY SEWER, DRAINAGE, AND STORM SEWER, ORGANIZATION, AND ADMINISTRATION)

**Estimated Debt Service Requirements for Bonds Secured by Ad Valorem Taxes**

*Proposed Bonds to be Authorized*

Principal of Proposed Bonds to be Authorized:	\$18,345,000
(+) Estimated Interest on Proposed Bonds to be Authorized (@ 4.00% <sup>1</sup> ):	<u>11,432,250</u>
(=) Estimated Combined Principal and Interest Requirements <sup>1</sup> :	<u>\$29,777,250</u>

*Outstanding Bonds as of January 7, 2021(a)*

Principal of Bonds Outstanding:	\$6,100,000
(+) Interest on Bonds Outstanding <sup>2</sup> :	<u>2,896,817</u>
(=) Combined Principal and Interest Requirements <sup>2</sup> :	<u>\$8,996,817</u>

(a) Includes proposed \$1,865,000 principal amount of bonds to be issued in the final quarter of 2020.

**Estimated Maximum Annual Increase in Taxes**

Estimated Maximum Annual Increase in Taxes on \$100,000 Homestead: \$     -0-    

**Summary of Major Assumptions**

The estimated maximum annual increase in taxes listed above for the Proposed Bonds is based upon the assumptions presented in this section regarding the estimated growth in appraised value of the District, amortization schedule for the District’s outstanding bonds and Proposed Bonds, the District’s tax collection rate, no change in the District’s other tax rate components, if any, and the exemptions currently granted by the District, if any. To the extent that such assumptions are not realized, the actual maximum annual increase in the amount of taxes that would be imposed on a residence homestead in the District with an appraised value of \$100,000 to repay the bonds may vary substantially from the estimated

<sup>1</sup> Assumes an interest rate of 4.0% on the Proposed Bonds and issuance in accordance with the amortization schedule shown on the attached Cash Flow. The estimated interest and amortization schedule are based upon current assumptions and projections related to interest rates, property development, assessed valuations and tax collection rates. To the extent that such assumptions are not realized, the actual interest on the bonds may vary substantially from the estimated interest presented herein. Such estimated interest shall not be considered part of the bond proposition to be submitted to the voters, or a contract with said voters, and shall not be considered as a limitation on the District’s authority to levy, assess and collect a tax sufficient to pay the principal of and interest on the bonds that is unlimited as to rate or amount pursuant to the Constitution and general laws of the State of Texas.

<sup>2</sup> Assumes the principal of and interest on the Outstanding Bonds are paid in accordance with the maturity schedules set forth in the Official Statement for each series of the Outstanding Bonds, and that no such bonds are refunded, defeased, or otherwise called for redemption prior to their scheduled maturities.

maximum annual increase presented herein. The estimated maximum annual increase presented herein shall not be considered part of the bond proposition to be submitted to the voters, or a contract with such voters, and shall not be considered as a limitation on the District's authority to levy, assess and collect a tax sufficient to pay the principal of and interest on the bonds that is unlimited as to rate or amount pursuant to the Constitution and general laws of the State of Texas.

Changes in Future Appraised Value:

<i>Tax Year</i>	<i>Annual Growth</i>	<i>Appraised Value</i>
See Cash Flow	See Cash Flow	See Cash Flow

Amortization of Debt Service:

<i>Fiscal Year</i>	<i>Outstanding</i>	<i>Proposed</i>	<i>Combined</i>
See Cash Flow	See Cash Flow	See Cash Flow	See Cash Flow

Interest Rate on Proposed Debt: 4.00%

Annual Tax Collections: 98.00%

Additional Assumptions:

1.50% interest earning on funds

An increase in debt service tax rate over time assumes decrease in maintenance tax rate. Total tax rate remains \$1.07.

## Montgomery County Municipal Utility District No. 42

### Proposed Bond Election Cash Flow

Assumes 4% Interest on Bond Issues

Assumes 6 Months of Capitalized Interest on Bond Issues

Assumes Growth Through Buildout (includes 5% Inflation)

Year Ending 12/31	Beginning Fund Balance as of 01/01/2021	Fund Interest Earnings @ 1.500%	Capitalized Interest	Other Income 2	Prior Year Taxable AV	AV Growth Percentage	Tax Rate / \$100 of Assessed Value	Tax Collections @ 98.00%	Total Funds Available	Current Debt Service	Proposed Debt Service Series 2021	Proposed Debt Service Series 2022	Proposed Debt Service Series 2023	Proposed Debt Service Series 2024	Proposed Debt Service Series 2025	Proposed Debt Service Series 2026	Proposed Debt Service Series 2027	Total Debt Service	Ending Balance	Debt Service Coverage %	
2021	248,096	3,721	101,600		76,641,361		0.750000	692,995	353,417	479,825	-	-	-	-	-	-	-	-	353,417	44.394%	
2022	353,417	5,301	86,400		94,285,000	23.021%	0.820000	962,255	1,138,113	480,285	316,267	268,400	-	-	-	-	-	-	796,092	342,022	32.064%
2023	342,022	5,130	51,400		119,743,000	27.001%	0.850000	1,140,255	1,360,807	480,285	318,000	268,400	159,233	-	-	-	-	-	1,066,685	294,122	26.472%
2024	294,122	4,412	26,200		136,885,350	14.316%	0.860000	1,211,353	1,464,989	363,235	318,200	269,400	160,200	83,033	-	-	-	-	1,111,068	353,920	29.624%
2025	353,920	5,309	27,900		143,729,618	5.000%	0.865000	1,279,316	1,598,482	363,855	318,000	269,400	160,200	83,033	86,150	-	-	-	1,194,688	403,794	31.414%
2026	403,794	6,057	29,900		150,916,098	5.000%	0.870000	1,351,046	1,719,967	367,255	318,000	270,200	162,800	81,000	86,150	-	-	-	1,285,405	435,662	31.477%
2027	435,662	6,505	43,500		158,461,993	5.000%	0.875000	1,426,751	1,834,713	365,111	317,600	270,800	160,200	79,800	89,400	94,817	-	-	1,377,728	456,985	31.236%
2028	456,985	6,855			166,384,998	5.000%	0.880000	1,506,649	1,890,591	367,636	317,000	271,200	162,600	83,600	88,000	93,200	-	-	1,462,986	477,605	28.322%
2029	427,605	6,414			174,704,248	5.000%	0.885000	1,590,970	1,940,668	364,801	316,200	271,400	159,800	82,200	86,600	91,800	-	-	1,509,801	430,867	28.501%
2030	430,867	6,463			183,439,461	5.000%	0.885000	1,590,970	2,028,300	366,751	315,200	266,400	162,000	80,800	87,200	95,400	-	-	1,511,751	516,549	34.271%
2031	516,549	7,748			192,611,434	5.000%	0.890000	1,679,957	2,204,254	363,054	314,000	271,400	159,000	79,400	88,800	93,800	-	-	1,507,254	697,001	45.760%
2032	697,001	10,455			202,242,006	5.000%	0.895000	1,773,865	2,481,320	370,554	317,600	271,000	161,000	83,000	87,200	92,200	-	-	1,523,154	958,167	63.356%
2033	958,167	14,372			208,080,694	2.887%	0.895000	1,825,076	2,797,615	372,554	315,800	270,400	157,800	81,400	86,600	90,600	-	-	1,512,354	1,285,261	84.518%
2034	1,285,261	19,279			208,080,694		0.895000	1,825,076	3,129,616	369,089	318,800	269,600	159,600	79,800	89,000	94,000	-	-	1,520,689	1,608,927	105.682%
2035	1,608,927	24,134			208,080,694		0.895000	1,825,076	3,458,137	375,419	318,400	268,600	161,200	83,200	87,200	92,200	-	-	1,522,419	1,935,718	127.131%
2036	1,935,718	29,036			208,080,694		0.895000	1,825,076	3,788,829	376,014	318,800	267,400	162,000	81,400	85,400	90,400	-	-	1,527,614	2,267,216	149.531%
2037	2,267,216	34,008			208,080,694		0.895000	1,825,076	4,126,300	371,014	315,800	271,000	158,800	79,600	86,600	93,600	-	-	1,516,214	2,610,086	171.310%
2038	2,610,086	39,151			208,080,694		0.895000	1,825,076	4,474,313	375,801	317,600	269,200	160,000	82,800	86,600	91,600	-	-	1,523,601	2,950,712	194.863%
2039	2,950,712	44,261			208,080,694		0.895000	1,825,076	4,820,048	378,743	314,000	267,200	161,000	80,800	84,600	94,600	-	-	1,514,251	3,305,797	216.271%
2040	3,305,797	49,587			208,080,694		0.895000	1,825,076	5,180,460	378,743	315,200	270,000	161,800	83,800	87,600	92,400	-	-	1,528,543	3,651,917	238.581%
2041	3,651,917	54,779			208,080,694		0.895000	1,825,076	5,531,772	381,835	316,000	267,400	162,400	81,600	88,400	95,200	-	-	1,530,685	4,001,087	262.206%
2042	4,001,087	60,016			208,080,694		0.895000	1,825,076	5,886,179	379,335	316,400	269,600	157,800	84,400	88,200	92,800	-	-	1,525,935	4,360,244	286.925%
2043	4,360,244	65,404			208,080,694		0.895000	1,825,076	6,250,723	376,445	316,400	266,400	158,200	82,000	88,800	95,400	-	-	1,519,645	4,731,078	372.021%
2044	4,731,078	70,966			208,080,694		0.895000	1,825,076	6,627,120	128,125	316,000	266,000	158,400	82,200	88,400	92,800	-	-	1,271,725	5,355,395	466.660%
2045	5,355,395	80,331			208,080,694		0.895000	1,825,076	7,029,976	128,125	315,200	269,200	158,400	82,200	88,800	95,200	-	-	1,147,600	6,113,202	533.904%
2046	6,113,202	91,698			208,080,694		0.895000	1,825,076	7,450,976	128,125	319,000	270,000	158,200	79,600	88,200	92,400	-	-	1,145,000	6,884,976	600.783%
2047	6,884,976	103,275			208,080,694		0.895000	1,825,076	7,881,326	128,125	317,200	270,400	157,800	82,000	88,400	94,600	-	-	1,146,000	7,667,326	917.803%
2048	7,667,326	115,010			208,080,694		0.895000	1,825,076	8,313,326	128,125	-	270,400	162,200	84,200	87,600	91,600	-	-	835,400	8,772,012	1,564.754%
2049	8,772,012	131,580			208,080,694		0.895000	1,825,076	10,728,668	128,125	-	-	161,200	81,200	86,600	93,600	-	-	560,600	10,168,068	2,506.920%
2050	10,168,068	152,521			208,080,694		0.895000	1,825,076	12,145,664	128,125	-	-	-	83,200	86,600	95,400	-	-	405,600	11,740,064	3,657.341%
2051	11,740,064	176,101			208,080,694		0.895000	1,825,076	13,741,241	128,125	-	-	-	-	88,400	92,000	-	-	321,000	13,420,241	5,730.248%
2052	13,420,241	201,304			208,080,694		0.895000	1,825,076	15,446,620	128,125	-	-	-	-	-	93,600	-	-	234,200	15,212,420	1,0835.057%
2053	15,212,420	228,186			208,080,694		0.895000	1,825,076	17,265,683	128,125	-	-	-	-	-	-	-	-	140,400	17,125,283	0.006%
<b>Totals</b>		<b>2,116,249</b>	<b>366,900</b>			<b>Average Tax Rate:</b>	<b>0.882727</b>	<b>54,767,079</b>	<b>8,513,836</b>	<b>8,234,867</b>	<b>7,003,400</b>	<b>4,164,233</b>	<b>2,125,633</b>	<b>2,260,350</b>	<b>2,425,217</b>	<b>3,563,550</b>	<b>38,291,086</b>				

\$18,345,000



## **AVISO DE ELECCIÓN**

### **A LOS VOTANTES HABILITADOS DEL DISTRITO DE SERVICIOS PÚBLICOS MUNICIPALES NRO. 42 DEL CONDADO DE MONTGOMERY Y A TODAS LAS DEMÁS PERSONAS INTERESADAS:**

Por el presente, se notifica que se llevará a cabo una elección el 1 de mayo de 2021 en el horario de 7:00 a.m. a 7:00 p.m., en los lugares enumerados en el Anexo B, con el propósito de votar por las siguientes proposiciones:

#### **PROPOSICIÓN A**

¿SE DEBERÁ AUTORIZAR A LA JUNTA DIRECTIVA DEL DISTRITO DE SERVICIOS PÚBLICOS MUNICIPALES NRO. 42 DEL CONDADO DE MONTGOMERY A EMITIR LOS BONOS DE DICHO DISTRITO EN UNA O MÁS EMISIONES O SERIES EN LA CANTIDAD MÁXIMA DE CAPITAL DE \$18,345,000 CON VENCIMIENTOS EN SERIE O DE OTRA MANERA EN DICHSO PLAZOS SEGÚN LOS DETERMINE DICHA JUNTA EN UN PERÍODO O PERÍODOS QUE NO EXCEDAN LA CANTIDAD DE AÑOS MÁXIMA PERMITIDA POR LEY A PARTIR DE SU FECHA O FECHAS, DE MODO QUE DEVENGUEN INTERÉS A CIERTA TASA O TASAS, Y A VENDER DICHSO BONOS A CIERTO PRECIO O PRECIOS, SIEMPRE QUE LA TASA DE INTERÉS EFECTIVA NETA, DE ACUERDO CON LO DEFINIDO POR EL CAPÍTULO 1204 DEL CÓDIGO DE GOBIERNO DE TEXAS, ENMENDADO, ACERCA DE CUALQUIER EMISIÓN O SERIE DE DICHSO BONOS NO EXCEDA EL LÍMITE LEGAL MÁXIMO EN VIGOR AL MOMENTO DE LA EMISIÓN DE CADA EMISIÓN O SERIE, TODO ESTO SEGÚN LO PUEDA DETERMINAR LA JUNTA DIRECTIVA DE DICHO DISTRITO, CON EL PROPÓSITO O PROPÓSITOS DE COMPRAR, CONSTRUIR, ADQUIRIR, TENER PROPIEDAD, ARRENDAR U OPERAR UN SISTEMA DE ABASTECIMIENTO DE AGUA, UN SISTEMA DE AGUA DE SUPERFICIE, UN SISTEMA DE ALCANTARILLADO SANITARIO Y UN SISTEMA DE ALCANTARILLADO DE DRENAJE Y AGUA DE TORMENTA PARA DICHO DISTRITO Y ADICIONES, AMPLIACIONES Y MEJORAS A ESTOS, Y COMPRAR O DE OTRA MANERA ADQUIRIR TODA Y CUALQUIER PROPIEDAD, DERECHOS DE CONTRATOS, DERECHOS DE USO E INTERESES EN LA PROPIEDAD NECESARIOS, ADECUADOS O INHERENTES A LA COMPRA, CONSTRUCCIÓN, ADQUISICIÓN, PROPIEDAD, ARRENDAMIENTO U OPERACIÓN DE DICHSO SISTEMA DE ABASTECIMIENTO DE AGUA, SISTEMA DE AGUA DE SUPERFICIE, SISTEMA DE ALCANTARILLADO SANITARIO Y SISTEMA DE ALCANTARILLADO DE DRENAJE Y AGUA DE TORMENTA Y ADICIONES, AMPLIACIONES Y MEJORAS A ESTOS, Y CON EL PROPÓSITO ADICIONAL DE PAGAR TODOS LOS GASTOS DE ALGUNA MANERA INHERENTES A ESTO Y DICHSO GASTOS INHERENTES A LA ORGANIZACIÓN, ADMINISTRACIÓN Y EL FINANCIAMIENTO DEL DISTRITO QUE, EN VIRTUD DE LA LEY CORRESPONDIENTE, PUEDAN PAGARSE DE MANERA ADECUADA A PARTIR DE LOS INGRESOS DE DICHSO BONOS; Y PARA FINANCIAR EL PAGO DEL CAPITAL E INTERÉS DE DICHSO BONOS MEDIANTE LA IMPOSICIÓN Y RECAUDACIÓN DE UN IMPUESTO SUFICIENTE A TODA PROPIEDAD GRAVABLE DENTRO DE DICHO DISTRITO, TODO ESTO SEGÚN LO AUTORIZADO POR LA CONSTITUCIÓN Y LAS LEYES DEL ESTADO DE TEXAS, INCLUIDOS EN PARTICULAR (PERO NO A MANERA DE LIMITACIÓN) LOS CAPÍTULOS 49 Y 54 DEL CÓDIGO DE AGUA DE TEXAS, HASTA EL GRADO CORRESPONDIENTE, JUNTO CON TODAS LAS ENMIENDAS Y ADICIONES A ESTAS; DICHSO BONOS, SI SON AUTORIZADOS, PARA SER EMITIDOS EN ADICIÓN A LOS \$1,215,000 EN BONOS DE IMPUESTOS ILIMITADOS Y DE INGRESOS RESTANTES AUTORIZADOS, PERO NO EMITIDOS, APROBADOS EN CONFORMIDAD CON LAS ELECCIONES CELEBRADAS EL 20 DE ENERO DE 1979; DISPONIENDO QUE SI LA PROPOSICIÓN NO ES APROBADA, EL DISTRITO CONTINUARÁ AUTORIZADO PARA EMITIR LOS \$1,215,000 EN BONOS DE IMPUESTOS ILIMITADOS Y DE INGRESOS RESTANTES AUTORIZADOS, PERO NO EMITIDOS,

**APROBADOS EN CONFORMIDAD CON LA ELECCIÓN QUE SE CELEBRÓ EL 20 DE ENERO DE 1979, Y DICHOS BONOS SON VALIDADOS Y REAUTORIZADOS PARA SER EMITIDOS?**

De acuerdo con la Sección 1251.052 (b) del Código de Gobierno de Texas, y sus enmiendas, la Junta ha preparado un documento de información para el votante (“VID”) para la proposición anterior. Una copia del VID se encuentra adjunta a este Aviso como Anexo C. Los datos que se proporcionan en el VID se basan en ciertas suposiciones y contienen estimados basados en ellas. En la medida en que tales suposiciones no se cumplan, los datos pueden variar considerablemente de los estimados que se proporcionan en el VID. Dichos datos y estimados relacionados no serán considerados parte de la proposición de bonos que será presentada a los votantes, o un contrato con dichos votantes, y no serán considerados como una limitación de la potestad del Distrito para imponer, tasar y recaudar un impuesto suficiente para pagar el capital y el interés de los bonos que es ilimitado en cuanto a tasa o monto en virtud de la Constitución y las leyes generales del Estado de Texas.

La elección se lleva a cabo en conformidad con una orden adoptada por la Junta Directiva del Distrito el 7 de enero de 2021, una copia de la cual se encuentra disponible en la oficina del Distrito en 1980 Post Oak Boulevard, Suite 1380, Houston, Texas. El Administrador de Elecciones del Condado de Montgomery designará al juez presidente y a los funcionarios. El consejo de boletas de votación anticipada será designado por el Administrador de Elecciones del Condado de Montgomery.

El oficial de votación anticipada será el Administrador de Elecciones del Condado de Montgomery y los lugares en donde se llevará a cabo dicha votación anticipada se indican en el Anexo B adjunto al presente. La dirección de correo electrónico del oficial de votación anticipada en la cual éste puede recibir las solicitudes de boleta para votar por correo es [election.ballot@mctx.org](mailto:election.ballot@mctx.org). La dirección postal del oficial de votación anticipada para enviar las solicitudes de boletas y las boletas para votar por correo es Elections Administrator of Montgomery County, P. O. Box 2646, Conroe, Texas 77305-2646.

La votación anticipada en persona se realizará todos los días que no sean feriados oficiales del Estado desde el lunes 19 de abril de 2021 hasta el martes 27 de abril de 2021. La votación anticipada se llevará a cabo en los horarios y los lugares indicados en el Anexo A.

Habrá asistencia oral en español disponible si se comunica con el Administrador de Elecciones del Condado de Montgomery.

**POR ORDEN DE LA JUNTA DIRECTIVA  
DISTRITO DE SERVICIOS PÚBLICOS MUNICIPALES NRO. 42 DEL CONDADO DE  
MONTGOMERY**

EXHIBIT A – Revised 4/13/2021  
 Montgomery County  
 May 1, 2021 Joint Election  
 Early Voting Polling Locations and Times

April 19 – 24	Monday	–	Saturday	8:00 am	–	5:00 pm
April 26 – 27	Monday	–	Tuesday	7:00 am	–	7:00 pm

Polling Location <i>Sitio de Votación</i>	Address <i>Dirección</i>	Room <i>Sala</i>
<b>Lee G. Alworth Building</b> (Main Early Voting Polling Place <i>Sitio Principal Electoral de Votación Adelantada</i> )	207 West Phillips Street Conroe 77301	First Floor <i>Primer Piso</i>
<b>Magnolia Event Center</b>	11659 FM 1488 Magnolia 77354	LGI 2 <i>LGI 2</i>
<b>South County Community Center</b>	2235 Lake Robbins Drive The Woodlands 77380	Room 102 <i>Sala 102</i>
<b>North Montgomery County Community Center</b>	600 Gerald Street Willis 77378	Community Room 102/103 <i>Sala Comunitaria 102/103</i>
<b>Lone Star Community Center</b>	2500 Lone Star Parkway Montgomery 77356	Community Room 103/104 <i>Sala Comunitaria 103/104</i>
(Special Forms of Early Voting and Ballot by Mail only: <i>(Formas Especiales de Votación Adelantada, y Boleta por Correo solamente:)</i> <b>Election Central</b>	9159 Airport Road Conroe 77303	Lobby <i>Vestíbulo</i>

**EXHIBIT B – Revised 4/13/2021**  
**Montgomery County**  
**May 1, 2021 Joint Election**  
**Election Day Consolidated Precincts with Elections**

Code	Consolidated County Election Precincts*	Polling Location	Room	Room (Spanish)	Elections	
A	1, 22, <b>23</b> , 43, 50, 57, 85	North Montgomery County Community Center 600 Gerald Street, Willis 77378	Community Room 102/103	Sala Comunitaria 102/103	City of Willis	
B	<b>40</b>	Cryar Intermediate School 2375 Montgomery Park Boulevard, Conroe 77304	Gym	Gimnasio	Montgomery ISD MC MUD 42	
C	05, 09, 11, <b>19</b> , 38, 39, 63, 72, 77	Montgomery City Hall 101 Old Plantersville Road, Montgomery 77316	Council Chambers	Cámara del Consejo	Montgomery ISD City of Montgomery	Magnolia ISD MC MUD 160
D	03, 06, 13, 18, 28, 29, 30, 34, 61, 66, 69, 74, 76, 81, 89, 90, 91, <b>97</b> , 99	Magnolia Event Center 11659 FM 1488, Magnolia 77354	LGI 2	LGI 2	Magnolia ISD Montgomery ISD	
E	<b>65</b>	J. L. Lyon Elementary School 27035 Nichols Sawmill Road, Magnolia 77355	Gym	Gimnasio	Magnolia ISD	
F	24, <b>31</b> , 33, 62	Shenandoah Municipal Complex 29955 I-445 North, Shenandoah 77381	Council Chambers	Camara del Consejo	City of Shenandoah	
G	68, <b>80</b> , 92	Imperial Oaks Recreation Center 31110 Imperial Oaks Boulevard, Spring 77386	POA Clubroom	Salon del Club POA	Rayford Road MUD	
H	14, <b>15</b> , 25, 36	Cornerstone Church 100 Mosswood Drive, Conroe 77302	Children's Room	Cuarto de Niños	East Plantation UD River Plantation MUD MC MUD 140	MC MUD 163 MC MUD 186 MC MUD 191

Please note that Election Day polling places are subject to change.  
A voter must be registered to vote in, and reside in, a political subdivision to be eligible to vote in its election.

\*Polling Place Precinct in Bold



# Montgomery County Elections

## Exhibit B

Report Time:3/3/2021 11:13:07 AM

### School District

Magnolia Independent School District					
PCT	Polling Location	Suspense	Active	Total	PCT
*03	Magnolia Event Center	216	2,964	3,180	*03
*06	Magnolia Event Center			0	*06
*09	City of Montgomery City Hall		3	3	*09
*13	Magnolia Event Center	118	3,044	3,162	*13
18	Magnolia Event Center	270	4,835	5,105	18
*28	Magnolia Event Center	49	1,124	1,173	*28
29	Magnolia Event Center	201	4,981	5,182	29
*30	Magnolia Event Center	85	2,769	2,854	*30
*34	Magnolia Event Center	22	517	539	*34
*61	Magnolia Event Center			0	*61
65	J. L. Lyon Elementary School	215	5,249	5,464	65
*66	Magnolia Event Center	81	1,818	1,899	*66
*69	Magnolia Event Center			0	*69
74	Magnolia Event Center	152	2,523	2,675	74
*76	Magnolia Event Center	125	3,229	3,354	*76
*81	Magnolia Event Center	54	1,090	1,144	*81
*89	Magnolia Event Center	195	4,622	4,817	*89
*90	Magnolia Event Center	6	80	86	*90
*91	Magnolia Event Center	68	1,976	2,044	*91
97	Magnolia Event Center	104	3,190	3,294	97
		<b>1,961</b>	<b>44,014</b>	<b>45,975</b>	<b>20</b>

\* Jurisdiction Occupies only a part of the Precinct

# Montgomery County Elections

## Exhibit B

Report Time:3/3/2021 11:13:07 AM

Montgomery Independent School District					
PCT	Polling Location	Suspense	Active	Total	PCT
*05	City of Montgomery City Hall		10	10	*05
*09	City of Montgomery City Hall	74	1,849	1,923	*09
11	City of Montgomery City Hall	100	2,032	2,132	11
19	City of Montgomery City Hall	161	3,762	3,923	19
*30	Magnolia Event Center	7	157	164	*30
38	City of Montgomery City Hall	227	5,510	5,737	38
*39	City of Montgomery City Hall	163	4,810	4,973	*39
*40	Cryar Intermediate School			0	*40
63	City of Montgomery City Hall	288	5,287	5,575	63
72	City of Montgomery City Hall	105	4,062	4,167	72
*76	Magnolia Event Center	13	389	402	*76
*77	City of Montgomery City Hall	152	4,108	4,260	*77
*89	Magnolia Event Center	7	8	15	*89
*90	Magnolia Event Center	112	3,327	3,439	*90
*91	Magnolia Event Center	3	100	103	*91
*99	Magnolia Event Center	6	67	73	*99
		<b>1,418</b>	<b>35,478</b>	<b>36,896</b>	<b>16</b>

# Montgomery County Elections

## Exhibit B

Report Time:3/3/2021 11:13:07 AM

### City

City of Montgomery					
PCT	Polling Location	Suspense	Active	Total	PCT
*09	City of Montgomery City Hall			0	*09
*19	City of Montgomery City Hall	44	640	684	*19
*38	City of Montgomery City Hall	15	568	583	*38
*39	City of Montgomery City Hall	10	153	163	*39
		<b>69</b>	<b>1,361</b>	<b>1,430</b>	<b>4</b>

City of Shenandoah					
PCT	Polling Location	Suspense	Active	Total	PCT
*24	Shenandoah Municipal Complex	39	292	331	*24
*31	Shenandoah Municipal Complex	107	2,194	2,301	*31
*33	Shenandoah Municipal Complex			0	*33
*62	Shenandoah Municipal Complex			0	*62
		<b>146</b>	<b>2,486</b>	<b>2,632</b>	<b>4</b>

City of Willis					
PCT	Polling Location	Suspense	Active	Total	PCT
*01	North Montgomery County Community Center	68	895	963	*01
*22	North Montgomery County Community Center	63	508	571	*22
*23	North Montgomery County Community Center	78	1,062	1,140	*23
*43	North Montgomery County Community Center		2	2	*43
*50	North Montgomery County Community Center	5	26	31	*50
*57	North Montgomery County Community Center			0	*57
*85	North Montgomery County Community Center	1	90	91	*85
		<b>215</b>	<b>2,583</b>	<b>2,798</b>	<b>7</b>

\* Jurisdiction Occupies only a part of the Precinct

# Montgomery County Elections

## Exhibit B

Report Time:3/3/2021 11:13:07 AM

### Municipal Utility District

East Plantation Utility District					
PCT	Polling Location	Suspense	Active	Total	PCT
*15	Cornerstone Church	51	1,144	1,195	*15
		<b>51</b>	<b>1,144</b>	<b>1,195</b>	<b>1</b>

Montgomery County Municipal Utility District 042					
PCT	Polling Location	Suspense	Active	Total	PCT
*40	Cryar Intermediate School	33	611	644	*40
		<b>33</b>	<b>611</b>	<b>644</b>	<b>1</b>

Montgomery County Municipal Utility District 140					
PCT	Polling Location	Suspense	Active	Total	PCT
*14	Cornerstone Church			0	*14
				<b>0</b>	<b>1</b>

Montgomery County Municipal Utility District 160					
PCT	Polling Location	Suspense	Active	Total	PCT
*38	City of Montgomery City Hall		2	2	*38
			<b>2</b>	<b>2</b>	<b>1</b>

Montgomery County Municipal Utility District 163					
PCT	Polling Location	Suspense	Active	Total	PCT
*25	Cornerstone Church			0	*25
*36	Cornerstone Church		2	2	*36
			<b>2</b>	<b>2</b>	<b>2</b>

\* Jurisdiction Occupies only a part of the Precinct

# Montgomery County Elections

## Exhibit B

Report Time:3/3/2021 11:13:07 AM

Montgomery County Municipal Utility District 186					
PCT	Polling Location	Suspense	Active	Total	PCT
*14	Cornerstone Church			0	*14
				0	1

Montgomery County Municipal Utility District 191					
PCT	Polling Location	Suspense	Active	Total	PCT
*36	Cornerstone Church			0	*36
				0	1

Rayford Road Municipal Utility District					
PCT	Polling Location	Suspense	Active	Total	PCT
*68	Imperial Oaks Recreation Center	132	2,641	2,773	*68
*80	Imperial Oaks Recreation Center	128	3,452	3,580	*80
*92	Imperial Oaks Recreation Center	47	862	909	*92
		307	6,955	7,262	3

River Plantation Municipal Utility District					
PCT	Polling Location	Suspense	Active	Total	PCT
*15	Cornerstone Church	75	1,632	1,707	*15
		75	1,632	1,707	1

\* Jurisdiction Occupies only a part of the Precinct

**INFORMACIÓN PARA EL VOTANTE**  
**DISTRITO DE SERVICIOS PÚBLICOS MUNICIPALES NRO. 42**  
**DEL CONDADO DE MONTGOMERY**

El Distrito de Servicios Públicos Municipales Nro. 42 del Condado de Montgomery (el “Distrito”) celebrará una elección de bonos el sábado 1 de mayo de 2021 para el propósito de votar sobre la siguiente proposición:

**Lenguaje que aparecerá en la boleta**

LA EMISIÓN DE \$18,345,000 EN BONOS Y LA IMPOSICIÓN DE IMPUESTOS AD VALOREM SUFICIENTES PARA PAGAR EL CAPITAL Y EL INTERÉS DE LOS BONOS (AGUA, ALCANTARILLADO SANITARIO, ALCANTARILLADO DE DRENAJE Y AGUA DE TORMENTA, ORGANIZACIÓN Y ADMINISTRACIÓN)

**Requisitos estimados de servicio de la deuda para bonos garantizados por impuestos ad valorem**

Bonos a autorizar propuestos

Cantidad de capital de los bonos a autorizar propuestos:	\$18,345,000
(+) Interés estimado de los bonos a autorizar propuestos (al 4.00%): <sup>1</sup>	<u>11,432,250</u>
(=) Requisitos estimados de capital e interés combinados <sup>1</sup> :	<u>\$29,777,250</u>

Bonos pendientes al 7 de enero de 2021(a)

Capital de los bonos pendientes:	\$6,100,000
(+) Interés sobre bonos pendientes <sup>2</sup> :	<u>2,896,817</u>
(=) Requisitos estimados de capital e interés combinados <sup>2</sup> :	<u>\$8,996,817</u>

(a) Incluye cantidad de capital de \$1,865,000 propuesta de bonos a ser emitidos en el trimestre final de 2020.

**Aumento anual, máximo y estimado en impuestos**

Aumento anual, máximo y estimado en impuestos sobre una residencia principal de \$100,000: \$ -0-

**Resumen de suposiciones importantes**

El aumento anual, máximo y estimado en impuestos que aparece arriba para los bonos propuestos se basa en las suposiciones presentadas en esta sección respecto del crecimiento estimado en la tasación fiscal del Distrito, el programa de amortización para los bonos pendientes del Distrito y los bonos propuestos, el

<sup>1</sup>Supone una tasa de interés del 4.0% sobre los bonos propuestos y la emisión de acuerdo con el programa de amortización que se muestra en el Flujo de caja adjunto. El interés y el programa de amortización estimados se basan en suposiciones y proyecciones actuales vinculadas con las tasas de interés, desarrollo inmobiliario, tasaciones fiscales e índices de recaudación de impuestos. En la medida en que tales suposiciones no se cumplan, el interés real sobre los bonos puede variar considerablemente del interés estimado que se presenta aquí. Dicho interés estimado no será considerado parte de la proposición de bonos que será presentada a los votantes, o un contrato con dichos votantes, y no será considerado como una limitación de la potestad del Distrito para imponer, tasar y recaudar un impuesto suficiente para pagar el capital y el interés de los bonos que es ilimitado en cuanto a tasa o cantidad en virtud de la Constitución y las leyes generales del Estado de Texas.

<sup>2</sup>Supone que el capital e interés sobre los bonos pendientes se pagan en conformidad con los programas de vencimiento expuestos en la Declaración Oficial de cada serie de los bonos pendientes, y que ningún bono de ese tipo es reembolsado, cancelado o de otra forma canjeado antes de los vencimientos programados.

índice de recaudación de impuestos del Distrito, sin cambio en componentes de otras tasas de impuestos del Distrito, de haberlos, y las exenciones actualmente otorgadas por el Distrito, de haberlas. En la medida en que dichas suposiciones no se cumplan, el aumento anual, máximo y estimado real en la cantidad de impuestos que se gravarían a una residencia principal en el Distrito con una tasación fiscal de \$100,000 para devolver los bonos puede variar considerablemente del aumento anual, máximo y estimado que se presenta aquí. El aumento anual, máximo y estimado que se presenta aquí no será considerado parte de la proposición de bonos que será presentada a los votantes, o un contrato con dichos votantes, y no será considerado como una limitación de la potestad del Distrito para imponer, tasar y recaudar un impuesto suficiente para pagar el capital y el interés de los bonos que es ilimitado en cuanto a tasa o cantidad en virtud de la Constitución y las leyes generales del Estado de Texas.

Cambios en futuras tasaciones fiscales:

<u>Año del impuesto</u>	<u>Crecimiento anual</u>	<u>Tasación fiscal</u>
Véase Flujo de caja	Véase Flujo de caja	Véase Flujo de caja

Amortización de servicio de la deuda:

<u>Año Fiscal</u>	<u>Pendiente</u>	<u>Propuesto</u>	<u>Combinado</u>
Véase Flujo de caja	Véase Flujo de caja	Véase Flujo de caja	Véase Flujo de caja

Tasa de interés sobre deuda propuesta: 4.00%

Recaudaciones anuales de impuestos: 98.00%

Suposiciones adicionales:

Ganancias por interés sobre fondos del 1.50%

Un aumento en la tasa de impuestos para servicio de la deuda en el tiempo supone una baja en la tasa del impuesto de mantenimiento. Tasa total de impuestos permanece en \$1.07.

